

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Shringar Cinemas Limited

Scrip Code : 532631/SHRINGAR

As on : 31/12/2007

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>A</b>	<b>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</b>					
(1)	<b>Indian</b>					
a	Individual/Hindu Undivided Family	8	15,192,485	15,192,480	45.90	45.90
b	Central Government/ State Governments	0	-	-	-	-
c	Bodies Corporate	0	-	-	-	-
d	Financial Institutions / Banks	0	-	-	-	-
e	Any other (Specify)	0	-	-	-	-
	<b>Sub Total A(1)</b>	<b>8</b>	<b>15,192,485</b>	<b>15,192,480</b>	<b>45.90</b>	<b>45.90</b>
(2)	<b>Foreign</b>					
a	Individual (Non resident Individuals / Foreign individuals)	0	-	-	-	-
b	Bodies Corporate	0	-	-	-	-
c	Institutions	0	-	-	-	-
d	Any other (Specify)	0	-	-	-	-
	<b>Sub Total A(2)</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)</b>	<b>8</b>	<b>15,192,485</b>	<b>15,192,480</b>	<b>45.90</b>	<b>45.90</b>
<b>B</b>	<b>Public Shareholding</b>					
(1)	<b>Institutions</b>					
a	Mutual Funds/ UTI	2	1,016,686	1,016,686	3.07	3.07
b	Financial Institutions / Banks	0	-	-	-	-
c	Central Government/ State Governments	0	-	-	-	-
d	Venture capital Funds	0	-	-	-	-
e	Insurance Companies	0	-	-	-	-
f	Foreign Institutional Investors	5	4,410,533	4,410,533	13.33	13.33
g	Foreign Venture Capital Investors	0	-	-	-	-
h	Any other (Foreign Financial Institution) *	1	1,504,999	-	4.55	4.55
	<b>Sub Total B(1)</b>	<b>8</b>	<b>6,932,218</b>	<b>5,427,219</b>	<b>20.94</b>	<b>20.94</b>
(2)	<b>Non-Institutions</b>					
a	Bodies Corporate	644	3,528,883	3,528,883	10.66	10.66
b	Individuals					
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	10346	3,476,705	3,474,726	10.50	10.50
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 La	36	975,163	975,163	2.95	2.95
c	Any other					
	- NRI	87	1,035,367	1,035,367	3.13	3.13
	- Overseas Corporate Bodies	0	-	-	-	-
	- Clearing Members	314	409,937	409,937	1.24	1.24
	- Trusts	0	-	-	-	-
	- Foreign Companies	1	1,546,750	1,546,750	4.67	4.67
	<b>Sub Total B(2)</b>	<b>11428</b>	<b>10,972,805</b>	<b>10,970,826</b>	<b>33.15</b>	<b>33.15</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>11436</b>	<b>17,905,023</b>	<b>16,398,045</b>	<b>54.10</b>	<b>54.10</b>
	<b>TOTAL (A) + (B)</b>	<b>11444</b>	<b>33,097,508</b>	<b>31,590,525</b>	<b>100.00</b>	<b>100.00</b>
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>-</b>	<b>-</b>
	<b>Grand Total (A) + (B) + (C)</b>	<b>11444</b>	<b>33,097,508</b>	<b>31,590,525</b>	<b>100.00</b>	<b>100.00</b>

\* 1504999 Equity shares were allotted on 20th December 2007 by the Managing Committee of the Board on conversion of FCCBs worth USD 3 million. In-principle listing approval of Bombay Stock Exchange, Mumbai dated 14th January 2008 is obtained and the same is awaited from National Stock Exchange, Mumbai.

Name of the Company : Shringar Cinemas Limited

Scrip Code : 532631/SHRINGAR

As on : 31/12/2007

(I) (b) Statement showing Shareholding of persons belonging to the Category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	No. of Shares	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Mr. Shravan Shyam Shroff jtly. With Mr. Shyam G. Shroff & Mr. Balkrishna G. Shroff on behalf of South Yarra Holdings	15,057,760	45.4951
2	Mr. Balkrishna G. Shroff jtly. With Mrs. Usha Shyam Shroff	131,358	0.3969
3	Mr. Shravan Shyam Shroff	3,362	0.0102
4	Mr. Aditya Balkrishna Shroff	1	0
5	Mrs. Rita Shroff jointly with Dipi Arora	1	0
6	Mr. Balkrishna G. Shroff	1	0
7	Mr. Shyam G. Shroff	1	0
8	Mr. Shravan Shyam Shroff	1	0
	<b>Total</b>	<b>15,192,485</b>	<b>45.9022</b>

(I) (c) Statement showing Shareholding of persons belonging to the Category "Public" and Holding more than 1 % of the total

Sr.No.	Name of the shareholder	No. of Shares	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Aranda Investments (Mauritius) PTE. Ltd.	3,156,633	9.5374
2	Dunearn Investments (Mauritius) PTE. Ltd.	1,546,750	4.6733
3	Grants Investments Ltd	1,504,999	4.5472
4	Manish Girish Acharya	925,000	2.7948
5	Emerald Square Private Limited	870,042	2.6287
6	Shree Dhoot Trading & Agencies Ltd.	681,000	2.0576
7	Fidelity Trustee Company Pvt. Ltd.	596,686	1.8028
8	Citigroup Global Markets Mauritius Priva	500,000	1.5107
9	ABN Amro Mutual Fund A/C -ABN Aamro TAX AD	420,000	1.2690
10	Morgan Stanley Mauritius Company Limited	359,000	1.0847
	<b>Total</b>	<b>10,560,110</b>	<b>31.9062</b>

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	No. of Shares	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Mr. Shravan Shyam Shroff jtly. With Mr. Shyam G. Shroff & Mr. Balkrishna G. Shroff	6,313,267	19.0748
	<b>Total</b>	<b>6,313,267</b>	<b>19.0748</b>

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Nil	0	0	0
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of DR	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Nil		0	0
	<b>Total</b>		<b>0</b>	<b>0</b>